



TDHCA WAP DOE Priority Lists Training Webinar

July 2022

Webinar Housekeeping

- Webinar is being recorded
- Submit comments & questions into the Q&A
- Documents are available for download in the handout section



Training Agenda / Slideshow Contents

- TDHCA WAP DOE Priority Lists Policies and Procedures
 - Policies & Procedures
 - Special Considerations
 - Specific Housing Type Requirements
- DOE-Approved Priority Lists
 - Region 1 (Hot) Priority Lists
 - Region 2 (Moderate) Priority Lists *(only applies to SPCAA and PCS)*
- DOE Priority List Checklists
- Form Updates and TAC Flexibilities



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TDHCA – DOE Priority Lists

- Policies & Procedures



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Policies & Procedures - General Guidance

- Introduction: General Guidance
- Table of Contents: Easy Access
- Definitions: Terminology
- Resources: Links



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Policies & Procedures - General Guidance

- Priority Lists developed by DOE based on:
 - Similar housing types
 - Regional differences in climate
 - Energy costs
- Separate lists for:
 - Single-Family Site-Built
 - Manufactured Homes
 - Low-Rise Multifamily
- Priority List is **only applicable** to housing meeting criteria of PL guidance.



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Policies & Procedures – Whole House Assessment

- Conduct a whole house assessment on all eligible units to determine whether the Priority List or an Energy Audit is most appropriate for the unit
- Please see [TAC RULE §6.416](#) for additional information and reach out to TDHCA staff with any additional questions



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Policies & Procedures – Energy Audit vs. Priority List

- Must utilize the Energy Audit if the home:
 - **Needs any measure not included on the applicable Priority List**
 - **Does not meet the minimum housing type requirements listed in the guidance**
- Subrecipients may **not** use a combination of the Energy Audit and Priority List.
 - **Unless allowed within the applicable Priority List**
- Combined use of the DOE & LIHEAP Priority Lists is allowable when the home meets specific criteria

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Policies & Procedures – Mandatory Measures


- All Mandatory Priority List measures must be installed
 - Health & Safety Measures
 - As defined per applicable PL
- Exception:
 - Mandatory measure may only be skipped if it is physically impossible to install or if it is already present
 - **Photos and client file documentation are required for justifying skipped measures**
- If another funding source is used for a mandatory measure, it must still meet the requirements of the DOE WAP

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Policies & Procedures – Optional Measures

- Optional measures may be installed in the dwelling unit with any funding source **if all other applicable mandatory measures are also installed**
- Some measures may have both optional or mandatory procedures with criteria to consider

Low-Rise Multifamily Priority List:

 Optional measures **may not** be installed in common spaces using DOE funds

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Policies & Procedures – Standard Requirements

Subrecipients are to comply with all TDHCA & DOE WAP rules, regulations, program notices, and memorandums.



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Policies & Procedures - Average Cost Per Unit

- Costs may not exceed the Average Cost per Unit (ACPU) limits
 - *PY22 Limit - \$8,009*
- Costs must be procured in compliance with **2 CFR 200, TDHCA procurement policies, and agency internal policies.**



Individual measure cost caps, if applicable, are detailed in the Policies & Procedures and applicable Priority List

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Policies & Procedures – Braiding Other Funding

- Subrecipients should try to **braid** funding with DOE when possible.
 - LIHEAP
 - Utility
 - Etc.
- Focus DOE funds on “Mandatory” measures and utilize **braided** funds for “Optional” measures.



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Policies & Procedures – DOE & LIHEAP Priority List Use

Utilizing a combination of both the DOE & LIHEAP Priority Lists is allowable with the following criteria:

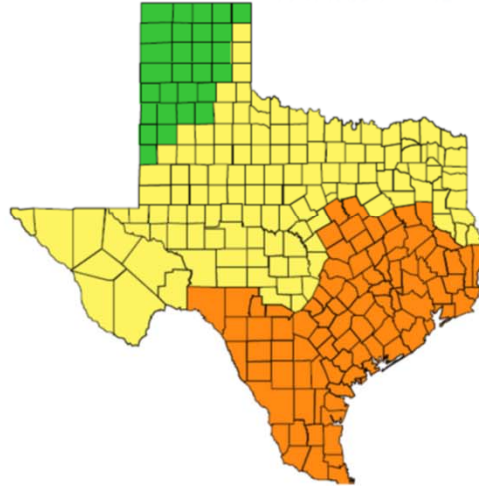
- **Household is eligible for each program**
- **DOE Priority List criteria applies to DOE measures**
- **LIHEAP Priority List criteria applies to LIHEAP measures**
- **Measures addressed with LIHEAP funding must meet DOE Priority List requirements in order to be eligible**

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Policies & Procedures – Multiple Climate Zones

Due to the [IECC climatic variations](#) across the state, TDHCA obtained approval to utilize a mixture of two DOE regional climate zones.

- Region 1 (Hot)
 - 2015 IRC zones 2 & 3
- Region 2 (Moderate)
 - 2015 IRC zone 4

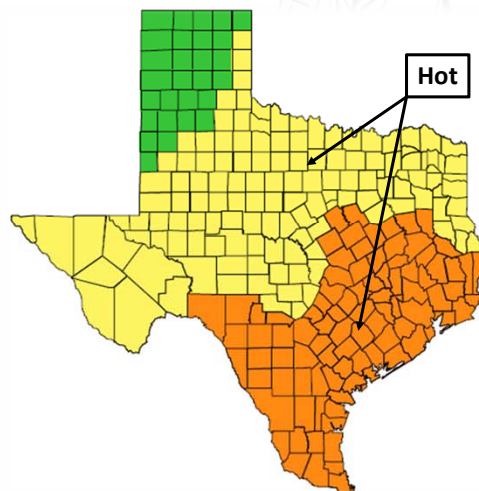


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Region 1 (Hot) Climate Zone

Region 1 will apply to all counties that fall within 2015 IRC climate zones 2 and 3.

- This climate zone will apply to the majority of the state



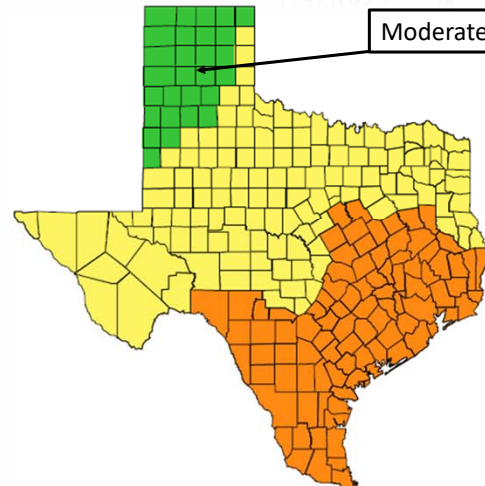
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Region 2 (Moderate) Climate Zone

Only utilized by SPCAA & PCS for:

- 28 counties in the Texas Panhandle that fall within 2015 IRC climate zone 4.

These have minor differences compared to the “Hot” climate zone.



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Questions?

- Please submit any comments or questions into the Q&A



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TDHCA – DOE Priority Lists

Housing Type Requirements

- Single-Family Site-Built Homes
- Manufactured Homes
- Low-Rise Multifamily Units



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Specific Housing Type Priority List Requirements

- The following slides outline the criteria that must be met for each of the housing types
- All units, in both climate zones, ***must meet these minimum Priority List requirements*** before the DOE Priority List can be utilized.
- Subrecipients ***must use the energy audit if the home does not meet the minimum housing type requirements*** listed in the following slides

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Specific Housing Type PL Requirements – Single-Family Site-Built Homes

This Priority List applies to any **wood-framed** single-family site-built **or** small multifamily (1-4) dwelling unit(s) that meets the following criteria:

- No more than 3 stories in height above grade
- Primary heating system is **NOT** a:
 - sealed-combustion natural gas furnace originally rated for >90% AFUE
 - heat pump manufactured after 2006
- Incidental repairs will not exceed **\$500**



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Specific Housing Type PL Requirements – Single-Family Site-Built Homes

- DOE Small Multifamily (1-4 units) clarification:
 - Single-Family Site-Built PL use allowed per WPN 19-4.
 - **Must be reported as Multifamily units**
- Please reach out to TDHCA staff if you have additional questions concerning small multifamily units.



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Specific Housing Type PL Requirements – Manufactured Homes

This Priority List applies to any single-wide or double-wide that meets the following criteria:

- Manufactured before **2010**
- Has an **accessible** unconditioned subspace
- **Does NOT** have an attached conditioned addition
- Primary heating system is **NOT** a natural gas furnace originally rated for **>80% AFUE**.
- Incidental repairs will not exceed **\$500**



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Specific Housing Type PL Requirements – Low-Rise Multifamily Units

This Priority List applies to any **wood-framed low-rise** multifamily structure that meets the following criteria:

- **Five or more** dwelling units per building
- No more than **3 stories** above grade in height
- Incidental Repair Measure (IRM) costs will not exceed **10%** of the project's total ECM package



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Incidental Repair Measures – DOE WPN 19-5

- For further clarification & information please see [DOE WPN 19-5](#)
 - Incidental Repair Measure Guidance Webinar
 - Definitions are provided for clarification
 - Specific guidance for Roof, Windows, & Doors
 - Flowchart provided in the WPN to help determine if the measure is an incidental repair
- Please reach out to TDHCA staff if you have additional questions concerning IRMs.

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Questions?

- Please submit any comments or questions into the Q&A



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TDHCA – DOE Priority Lists

- Region 1 (Hot)
- Region 2 (Moderate)



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Region 1 - Hot Climate Zone Priority Lists

- Single-Family Site-Built
- Manufactured Home
- Low-Rise Multifamily



We will be switching over to the PDF version of the priority lists at this time.

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Energy Audit Considerations

- Subrecipients must utilize the Energy Audit if the home **needs any measure not included on the applicable Priority List**
- Subrecipients may **not** use a combination of the Energy Audit and Priority List **unless otherwise stated in the applicable PL**



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Region 2 - Moderate Climate Zone Priority Lists

- Single-Family Site-Built PL
- Manufactured Home PL
- Low-Rise Multifamily PL



Only two subrecipients will use this climate zone's priority lists

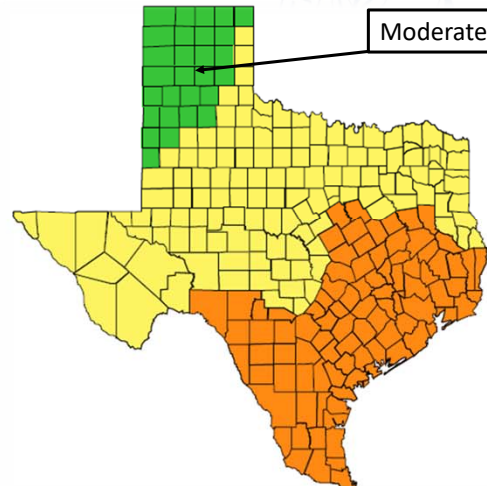
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Reminder: Region 2 (Moderate) Climate Zone

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Optional – DOE Priority List Checklists

Optional checklists can be located within [WPN 22-8](#)

- Specific to housing type and region
- H&S and Combustion Testing options



Whole House Assessment is still required by TAC 6.416

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Optional – DOE Priority List Checklists

Pros

- Assist with reducing monitoring related concerns/questions
- Assist with ensuring specific housing type requirements are met
- Assist with Quality Control

Cons

- May not capture all measures needed by the home
- Duplicated paperwork could lead to conflicting data
- Fails to capture all data to meet the TAC 6.416 whole house assessment requirement



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Blower Door & Duct Blaster Data Sheet Updates

- Allows labeling cells for ease-of-use
- ASHRAE section better reflects the data needed for calculations
- Updated to reflect the blower door targets specified in the DOE priority lists
- New tab with AI/DS final target policies
- Form will have a Revised Date - August XX, 2022



We will be switching over to view the updated form at this time.

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DOE Priority List Implementation - Clarifications

- Tentative Implementation Timeline:
 - As directed by TDHCA
 - DOE BIL funding contract start
 - TAC Rule revisions completed
- Clarifications:
 - Subrecipients have the option to use Priority Lists on applicable housing stock using the TDHCA DOE Priority List Policies and Procedures
 - **DOE-only homes:** Can use the energy audit or DOE Priority List
 - **DOE/LIHEAP homes:** Can use DOE Priority List & LIHEAP Priority List or can use the energy audit to justify all measures

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Questions?



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Thank You!

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